

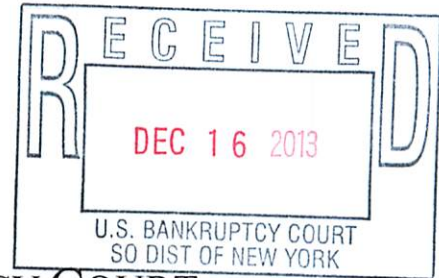
**United States Bankruptcy Court**

**Southern District of New York**

**One Bowling Green**

**New York, NT 10004-1408**





B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

### Southern District Of New York

In re Lehman Brothers Holdings., Inc. et al. Debtor,

Case No. 08-13555 (JMP) (Jointly administered)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

AIA International Limited  
Name of Transferee

AIA Wealth Management Company Limited  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 67326.06

AIA International  
Limited – Hong Kong Branch  
11/F, AIA Financial Centre,  
712 Prince Edward Road East,  
Kowloon, Hong Kong

Amount of Claim:  
\$128,308.76 WITH RESPECT TO ISIN  
  
XS0334088548 plus all accrued interest,  
fees and recoveries due thereon

Attn: Adam Chan  
Phone: 852 – 2881 4061  
Email: adam-wf.chan@aia.com  
Last Four Digits of Acct #: \_\_\_\_\_

Date Claim Filed: May 24, 2013  
Email: manoj.ramachandran@aia.com  
Phone: 852-2832 6796  
Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: N/A  
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Chan Wing Shing  
Transferee/Transferee's Agent  
Chan Wing Shing, CEO  
AIA International  
Limited – Hong Kong Branch

Date: - 5 DEC 2013



AIA Wealth Management  
Company Limited

11/F AIA Financial Centre  
712 Prince Edward Road East  
Kowloon, Hong Kong  
T: (852) 2232 6888  
F: (852) 2523 3337  
AIA.COM.HK

**Private & Confidential**

[11 January 2013]

American International Assurance Company  
(Bermuda) Limited – Hong Kong Branch  
AIA Financial Centre  
712 Prince Edward Road East  
Kowloon, Hong Kong

Dear Sir

**Re: Transfer of Equity Linked Note**

AIA Wealth Management Company Limited ("AIAWM") has entered into a settlement agreement dated 6<sup>th</sup> November 2012 with Ms. Fung Chi To ("Ms. Fung") in respect of the equity linked note "2-Year HK Basket (0386.HK+0883.HK+1800.HK) Daily Accrual Callable Equity Linked Note (ISIN code: XS0334088548) (the "Lehman Note"). Under the terms of the settlement agreement, Ms. Fung transferred all rights, entitlements and ownership of the Lehman Note to AIAWM.

AIAWM now wishes to transfer the Lehman Note to American International Assurance Company (Bermuda Limited) – Hong Kong Branch ("AIAB"), AIAWM's affiliate and immediate parent company, in accordance with the terms of this letter agreement.

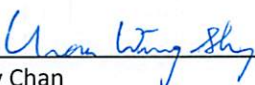
AIAWM shall transfer all rights, entitlements and ownership of the Note to AIAB for a consideration of [HK\$1].


AIAWM will ensure that the benefit of any creditor claims involving the Lehman Note with the US Trustee in Bankruptcy are passed on to AIAB and if AIAB requests, AIAWM will provide all assistance and cooperation in the re-registration of any such creditor claim with the US Trustee in Bankruptcy into the name of AIAB as is appropriate or necessary in order for AIAB to receive the benefit of any payments that may be made by the US Trustee in Bankruptcy.

This transfer of the Lehman Note from AIAWM to AIAB shall be effective as of the date AIAB signs below to indicate its acceptance of the terms of this letter agreement.

Yours sincerely  
For and on behalf of  
AIA Wealth Management Company Limited

Agreed and accepted  
For and on behalf of  
American International Assurance Company  
(Bermuda) Limited – Hong Kong Branch

  
\_\_\_\_\_  
Jacky Chan  
Director  
Date: 11 Jan, 2013

  
\_\_\_\_\_  
Thomas Chan  
Chief Investment Officer  
Date: Jan 14, 2013

No. F984  
編號



公 司 註 冊 處  
COMPANIES REGISTRY

**COMPANIES ORDINANCE**  
**(CHAPTER 32)**  
**香 港 法 例 第 32 章**  
**《公 司 條 例》**  
**CERTIFICATE OF REGISTRATION**  
**OF CHANGE OF CORPORATE NAME OF NON-HONG KONG COMPANY**  
**非 香 港 公 司 更 改 法 人 名 稱**  
**註 冊 證 明 書**

\*\*\*

**I hereby certify that**  
本人謹此證明

AMERICAN INTERNATIONAL ASSURANCE COMPANY (BERMUDA)  
LIMITED

also known as:-  
又名為:-

美國友邦保險(百慕達)有限公司

**which was incorporated in Bermuda**  
在 百慕大

**and has been registered in Hong Kong under Part XI of the Companies**  
註冊成立並根據《公司條例》第 XI 部在香港註冊後，  
**Ordinance, has changed its corporate name and is now registered**  
已更改其法人名稱。上述公司現時的註冊  
**under the name of**  
名稱為

AIA International Limited  
also known as  
又名為  
友邦保險(國際)有限公司

**Issued on 5 April 2013.**

本證明書於二〇一三年四月五日發出。

Ms Ada L L CHUNG

.....  
**Registrar of Companies**  
**Hong Kong Special Administrative Region**  
香港特別行政區公司註冊處處長鍾麗玲

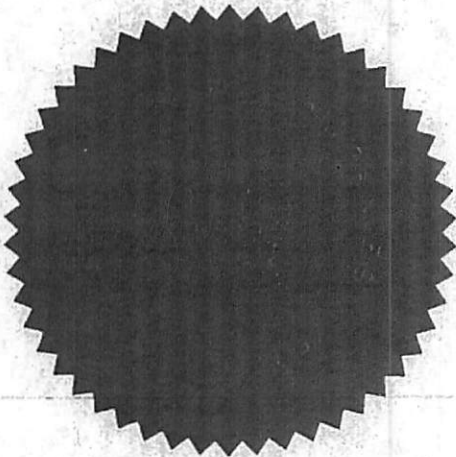
Registration No. 11



BERMUDA

## **CERTIFICATE OF INCORPORATION ON CHANGE OF NAME**

**I HEREBY CERTIFY** that in accordance with section 10 of the Companies Act 1981 **American International Assurance Company (Bermuda) Limited** by resolution and with the approval of the Registrar of Companies has changed its name and was registered as **AIA International Limited** on the 1<sup>st</sup> day of **March 2013**.



Given under my hand and the Seal of  
the REGISTRAR OF COMPANIES this  
11<sup>th</sup> day of **March 2013**

A handwritten signature in ink, likely belonging to the Registrar of Companies.

**for Registrar of Companies**